



GOOD MORNING
Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32237	-238	-0.74
NIFTY	10013	-67	-0.67

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.08	-2.51
HDFCBANK	98.3	-0.90
ICICIBK	9.25	-2.12
INFY	15.77	-0.06
TATA MOTOR	34.46	-0.81
WIPRO	6.3	-0.63

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+24
FIIs Index Future	-369
FIIs Index Options	+199
FIIs Stock Future	+191
FIIs Stock Options	+141
DII's Eq (Provisional)	-389

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.6314
EURO	75.3905
YEN 100	57.5300
GBP	84.1589

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22026	+9.86	+0.04
NASDAQ	6340	-22	-0.35
NIKKEI	19969	-60	-0.30
HANG SENG	27556	+23	+0.09
SGX NIFTY	10037	-4.5	-0.06

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	48.91	-0.11
NATURAL GAS	2.781	-0.019
GOLD	1273.8	-0.6
SILVER	16.650	+0.025
COPPER	2.8865	+0.0085

WORLD EVENTS

US : ISM Manufacturing PMI
 GBP : Italian Monthly Unemployment Rate
 AUD : RBA Rate Statement

RESULT TODAY

ABAN, ANDHRABANK, APOLLOTYRE, ARVIND,
 ATLASCYCLE, CHENNPETRO, DABUR, DEEPIND,
 EIDPARRY, EIHOTELS, FORTIS, GNFC, GRAPHITE, GSFC,
 HINDPETRO, INDHOTEL, M&M, MONSANTO, MRF,
 RICOAUTO, RPGLIFE, SOBHA

ASIA
 DHO
 JSWS
 PCJE
 TATA

TOP STORY

- Tata Chemicals signs Business transfer agreement with Unnati.
- Shree Pushkar Chemicals commences commercial production of its 750 MTA H-Acid.
- Mercator likely to acquire dredging corp.
- Adhunik Metals - Adhunik Metaliks in bankruptcy Court.
- HDIL Says NCLT Admitted An IBC Application From Union Bk Of India For Subsidiary.
- CEAT Q1Cons Net Profit At `1.4 Cr Vs `103.3 Cr (YoY).
- PNB Housing Finance Q1NII (GU)64% At `343.6 Cr Vs `209.2 Cr (YoY).
- Ujjivan Q1Cons Net Loss At `75 Cr Vs Profit Of `19.3 Cr (QoQ).
- P Morgan Mauritius and Cophall Investment sold 1.7% stake in Narayan Hrudyalaya for 100cr.



NIFTY CHART



MARKET COMMENTARY

Indian shares fell for a second straight session on Thursday as State Bank of India and other lenders extended losses on concerns about the likelihood of further monetary easing by the country's central bank.

The Reserve Bank of India on Wednesday cut the repo rate by 25 basis points to 6 percent, a more than 6-1/2 year low, but pinned future action on economic data, disappointing investors who had hoped for signs of more easing ahead. The broader NSE index was down 0.42 percent at 10,038.90 as of 0553 GMT, while the benchmark BSE index was 0.45 percent lower at 32,329.60.

Nifty likely to trade in the range of 9940-10065.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10013	9990	9960	9940	9910	10030	10050	10065	10100
USDINR	63.69	63.62	63.58	63.55	63.50	63.75	63.78	63.82	63.89



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOODYEAR	GOLDMAN SACHS INDIA FUND LIMITED	B	241,000	907.49

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GENESYS	JAYESH D PAREKH	BUY	154996	231
GENESYS	OIKOS INDIA PRIVATE LIMITED	SELL	700000	231
GENESYS	PIVOTAL BUSINESS MANAGERS LLP	BUY	545000	231
INFIBEAM	LTS INVESTMENT FUND LTD	SELL	363600	1412.93

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

INDIACEM,JPASSOCIAT,JSWENERGY,KSCL,WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1810.60	1728.90	1720.05	1740.45	1749.30	1760.85
ADANI PORTS	407.35	398.53	393.07	401.92	407.38	410.77
AMBUJACEM	272.10	258.23	255.67	262.37	264.93	269.07
AXISBANK	506.00	513.62	510.68	517.68	520.62	524.68
ASIANPAINT	1146.10	1138.13	1128.07	1150.57	1160.63	1173.07
BAJAJ-AUTO	2834.25	2804.13	2784.87	2817.32	2836.58	2849.77
BANKBARODA	158.20	161.73	159.97	164.37	166.13	168.77
BHARTIARTL	424.20	412.87	408.68	417.93	422.12	427.18
BHEL	138.65	143.48	142.37	145.02	146.13	147.67
BOSCH LTD	24849.55	24267.50	23868.50	24577.00	24976.00	25285.50
BPCL	490.00	476.08	466.57	481.52	491.03	496.47
CAIRN	285.35	280.78	276.22	284.22	288.78	292.22
CIPLA	557.15	558.67	554.88	562.28	566.07	569.68
COALINDIA	241.75	249.43	247.42	251.47	253.48	255.52
DRREDDY	2323.95	2381.57	2331.58	2419.78	2469.77	2507.98
GAIL	370.55	370.73	367.62	375.77	378.88	383.92
GRASIM	1126.20	1075.60	1051.80	1088.80	1112.60	1125.80
HCLTECH	875.75	875.47	866.73	886.73	895.47	906.73
HDFC	1736.75	1756.20	1733.30	1777.60	1800.50	1821.90
HDFCBANK	1779.95	1776.55	1755.90	1792.85	1813.50	1829.80
HEROMOTOCO	3838.35	3684.72	3641.58	3711.18	3754.32	3780.78
HINDALCO	220.95	222.35	218.95	224.50	227.90	230.05
HINDUNILVR	1169.90	1159.67	1145.38	1168.28	1182.57	1191.18
ICICIBANK	295.70	300.93	299.27	303.07	304.73	306.87
IDEA	93.25	91.40	90.25	92.65	93.80	95.05
INDUSINDBK	1645.20	1644.30	1622.90	1659.15	1680.55	1695.40
INFY	984.00	996.93	988.32	1006.97	1015.58	1025.62
ITC	281.40	285.72	283.58	287.13	289.27	290.68
KOTAKBANK	996.40	1009.53	1003.77	1016.77	1022.53	1029.77
LT	1174.75	1175.08	1160.12	1186.67	1201.63	1213.22
LUPIN	993.40	1009.73	1001.57	1024.27	1032.43	1046.97
M&M	1416.50	1410.57	1391.88	1421.98	1440.67	1452.08
MARUTI	7737.40	7747.40	7638.70	7833.70	7942.40	8028.70
NTPC	172.55	163.53	161.87	164.77	166.43	167.67
ONGC	165.70	166.03	164.67	168.17	169.53	171.67
PNB	149.30	154.93	152.37	159.57	162.13	166.77
POWERGRID	222.95	221.50	218.60	223.55	226.45	228.50
RELIANCE	1650.10	1589.15	1574.70	1605.95	1620.40	1637.20
SBIN	300.55	306.37	303.73	310.58	313.22	317.43
SUNPHARMA	515.85	528.60	523.40	535.25	540.45	547.10
TATAMOTORS	431.45	444.28	441.67	448.32	450.93	454.97
TATAMTRDVR	253.60	260.80	259.00	262.50	264.30	266.00
TATAPOWER	82.65	81.58	80.37	82.42	83.63	84.47
TATASTEEL	559.30	568.92	565.43	572.08	575.57	578.73
TECHM	407.15	397.03	391.62	405.47	410.88	419.32
TCS	2489.45	2488.18	2474.72	2504.47	2517.93	2534.22
ULTRACEMCO	4084.40	4047.90	4027.95	4071.45	4091.40	4114.95
VEDL	279.95	280.48	278.92	281.67	283.23	284.42
WIPRO	289.10	290.55	286.30	293.25	297.50	300.20
YESBANK	1785.45	1811.60	1795.95	1824.80	1840.45	1853.65
ZEEL	539.95	538.50	533.40	544.50	549.60	555.60



NSE CIRCULARS

NSE Download Ref.No: NSE/CML/35466: Change in Symbol of the Company – Raisaheb Reckhchand Mohota Spinning & Weaving Mills Limited w.e.f 01 Aug 2017- New Symbol MOHOTAMILL

NSE Download Ref No. : NSE/CML/35503: Face Value Split - Dwarikesh Sugar Industries Limited FROM RS.10 TO RS 1. This circular shall be effective from August 10, 2017.

NSE Download Ref.No.:NSE/CML/35513:Delisting-Hindustan Organic Chemicals Limited. It is hereby notified that the following security will be suspended from trading w.e.f.August17,2017 (i.e. w.e.f. closing hours of tradingonAugust 16,2017).

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
GODREJCP	7-Aug-17	Interim Dividend - Re 1/- Per Share (Purpose Revised)
NCC	7-Aug-17	Dividend - Re 0.40 Per Share
BAYERCROP	7-Aug-17	Buy Back
DHANUKA	7-Aug-17	Annual General Meeting/Dividend - Re 0.60 Per Share
ICIL	7-Aug-17	Annual General Meeting/Dividend - Re 0.40 Per Share
ALPSINDUS	7-Aug-17	Annual General Meeting
BAYERCROP	7-Aug-17	Annual General Meeting/Dividend - Rs 17 Per Share
LICHSGFIN	8-Aug-17	Annual General Meeting/Dividend - Rs 6.20 Per Share
FDC	8-Aug-17	Annual General Meeting/Dividend - Rs 2.25 Per Share
PODDARHOUS	8-Aug-17	Annual General Meeting/Dividend - Rs 1.50 Per Share
TTKPRESTIG	8-Aug-17	Annual General Meeting/Dividend- Rs 12/- Per Share
APCOTEXIND	8-Aug-17	Annual General Meeting/Dividend - Rs 4.50 Per Share
SOMANYCERA	9-Aug-17	Dividend - Rs 2.70/- Per Share
INTELLECT	9-Aug-17	Annual General Meeting
SUVEN	9-Aug-17	Annual General Meeting
LUMAXTECH	9-Aug-17	Annual General Meeting/Dividend - Rs 4.70 Per Share
BALRAMCHIN	9-Aug-17	Interim Dividend - Rs 2.50 Per Share
CINEVISTA	9-Aug-17	Annual General Meeting
GIPCL	9-Aug-17	Dividend - Rs 2.70 Per Share
MIRCELECTR	9-Aug-17	Annual General Meeting
PARACABLES	9-Aug-17	Annual General Meeting



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1218 & Resistance = \$1294/\$1332.**
- **Crude oil range->\$45 to \$55.**
- **U.S. Stocks Mixed Near Records, Pound Drops on BOE: Markets Wrap:**
 - U.S. stocks opened mixed as investors assessed the latest batch of corporate results ahead of Friday's jobs report. The British pound slumped after the Bank of England cut its U.K. growth outlook.
- **Dollar slips lower as markets turn to NFP report:** - The dollar slipped lower against the other major currencies on Thursday, after the release of mixed U.S. economic reports, as investors turned their attention to key U.S. employment data expected on Friday.
- **Gold deepens pullback from 7-week highs; U.S. payrolls data awaited:** - Gold prices were lower on Thursday, deepening their pullback from the strongest level in seven weeks as investors looked ahead to U.S. employment data to gauge how it will impact the Federal Reserve's view on monetary policy.
- **DUBAI/LONDON (Reuters)** - OPEC has delivered record-high adherence to its oil output-cutting pact so far in 2017, but with laggards Iraq and the UAE yet to show how they can meet their prescribed targets, sources say a refocusing on exports may be the key to further progress.
- **U.S. natural gas futures turn lower after weekly storage data.**

TRENDS & OUTLOOK – DATE: 04-Aug- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	28040	28330	28525	28799	29066
SILVER (Sept)	35400	36700	37900	39300	40599

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	396	399	405	412	416
ZINC (Aug)	171.25	174.50	178.25	181.80	184.75
LEAD (Aug)	143.55	146.25	149.70	153.25	156.90
NICKEL (Aug)	624	642	658	677	693

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2930	3021	3160	3277	3369
NATURAL GAS (Aug)	169	174	180	186	192

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Monetary Policy Statement, Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Trade Balance.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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